

**Information pursuant to Section 125 German Stock Corporation Act
(AktG)
in conjunction with the Commission Implementing Regulation
(EU) 2018/1212**

Type of information		Information
A. Specification of the message		
1.	Unique identifier of the event	Annual General Meeting of Meta Wolf AG 2024; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: MetaWolfAG_oHV_20240816
2.	Type of message	Invitation to the Annual General Meeting; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer		
1.	ISIN	DE000A254203
2.	Name of issuer	Meta Wolf AG
C. Specification of the meeting		
1.	Date of the General Meeting	16 August 2024; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816
2.	Time of the General Meeting	12:00 hrs. CEST (corresponds to 10:00 hrs. UTC); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 10:00 hrs. UTC (Coordinated Universal Time)
3.	Type of General Meeting	Annual General Meeting;

		in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: GMET
4.	Location of the General Meeting	Hotel „Dorint Am Goethepark Weimar“, Beethovenplatz 1-2, 99423 Weimar
5.	Record Date	25 July 2024, 24:00 hrs. CEST (corresponds to 22:00 hrs. UTC); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240725; 22:00 hrs. UTC (Coordinated Universal Time)
6.	Uniform Resource Locator (URL)	https://www.metawolf.com/hauptversammlung-2024
D. Participation in the General Meeting – Voting in person on site		
1.	Method of participation by shareholder	Voting in person on site; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PH
2.	Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 9 August 2024, 24:00 hrs. CEST (corresponds to 22:00 hrs. UTC); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240809; 22:00 hrs. UTC (Coordinated Universal Time)
3.	Issuer deadline for voting	Until the end of voting in the General Meeting on 16 August 2024; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; until the end of voting
D. Participation in the General Meeting – Granting power of attorney to the proxy appointed by the Company		
1.	Method of participation by shareholder	Exercising of voting rights by means of granting a power of attorney and providing instructions to the proxy appointed by the Company; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PX

2.	Issuer deadline for the notification of participation	<p>Registration for the General Meeting by no later than 9 August 2024, 24:00 hrs. CEST (corresponds to 22:00 hrs. UTC);</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240809; 22:00 hrs. UTC (Coordinated Universal Time)</p>
3.	Issuer deadline for voting	<p>Exercising of voting rights by means of granting a power of attorney and providing instructions to the proxy appointed by the Company</p> <ul style="list-style-type: none"> • in text form by postal mail, fax or e-mail by 15 August 2024, 24:00 hrs. (CEST) (corresponds to 22:00 hrs. UTC), receipt shall be decisive; <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240815; 22:00 hrs. UTC (Coordinated Universal Time);</p> <ul style="list-style-type: none"> • if attending the General Meeting in person on 16 August 2024, until the start of voting; <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; until the start of voting</p>

D. Participation in the General Meeting – Granting power of attorney to a third party

1.	Method of participation by shareholder	<p>Exercising of voting rights by means of granting a power of attorney to a third party;</p> <p>In the format pursuant to Commission Implementing Regulation (EU) 2018/1212: PX</p>
2.	Issuer deadline for the notification of participation	<p>Registration for the General Meeting by no later than 9 August 2024, 24:00 hrs. CEST (corresponds to 22:00 hrs. UTC);</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240809; 22:00 hrs. UTC (Coordinated Universal Time)</p>
3.	Issuer deadline for voting	<p>Exercise of voting rights by the authorized third party on 16 August 2024, until the end of voting at the General Meeting;</p>

		<p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; until the end of voting</p> <p>Exercising of voting rights by granting a sub-power of attorney and issuing instructions by the authorized third party to the proxy appointed by the Company</p> <ul style="list-style-type: none"> in text form by postal mail, fax or e-mail by 15 August 2024, 24:00 hrs. (CEST) (corresponds to 22:00 hrs. UTC), receipt shall be decisive; <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240815; 22:00 hrs. UTC (Coordinated Universal Time);</p> <ul style="list-style-type: none"> if attending the General Meeting in person on 16 August 2024, until the start of voting; <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; until the start of voting</p>
E. Agenda – Agenda item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements of Meta Wolf AG as of 31 December 2023, the management report and the group management report of Meta Wolf AG – including the explanatory reports of the Management Board on the disclosures pursuant to Sections 289a, 315a of the German Commercial Code (HGB) – and the report of the Supervisory Board, in each case for the 2023 financial year
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	None
5.	Alternative voting options	N/A

E. Agenda – Agenda item 2a		
1.	Unique identifier of the agenda item	2a
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Management Board for the 2023 financial year – Approval regarding Mrs. Sandy Möser
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 2b		
1.	Unique identifier of the agenda item	2b
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Management Board for the 2023 financial year – Approval regarding Mr. Ralf Kretzschmar
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 2c		
1.	Unique identifier of the agenda item	2c
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Management Board for the 2023 financial year – Approval regarding Mr. André Schütz
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3a		
1.	Unique identifier of the agenda item	3a
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Mr. Tom Wolf
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 3b		
1.	Unique identifier of the agenda item	3b
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Mr. Michael Sauer
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3c		
1.	Unique identifier of the agenda item	3c
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Prof. Dr. Rüdiger Grube
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 3d		
1.	Unique identifier of the agenda item	3d
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Mr. Berthold Oesterle
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3e		
1.	Unique identifier of the agenda item	3e
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Dr. Matthias Rumpelhardt
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 3f		
1.	Unique identifier of the agenda item	3f
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the 2023 financial year – Approval regarding Mrs. Rachel Wolf
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 4		
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Resolution on the increase of the share capital by against cash contribution under granting of subscription rights
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 5		
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Resolution on the cancellation of the Authorized Capital 2023, on the creation of a new Authorized Capital 2024, on the authorization to exclude subscription rights and on the corresponding amendment to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 6		
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Resolution on the amendment of sec. 2 para. (1) of the Company's Articles of Association (object of the Company) and sec. 15 sentence 3 of the company's Articles of Association (record date)
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 7		
1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	Resolution on the cancellation of the existing and the creation of a new authorization to acquire treasury shares and their use, including the authorization to exclude tender and subscription rights as well as the cancellation of acquired treasury shares and capital reduction
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 8		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Resolution on the approval of the compensation report for the financial year 2023 prepared and audited in accordance with section 162 of the German Stock Corporation Act (AktG)
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Advisory vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: AV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 9		
1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Resolution on the remuneration of the members of the Supervisory Board
3.	Uniform Resource Locator (URL) of the materials	https://www.metawolf.com/hauptversammlung-2024
4.	Vote	Binding vote; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additional agenda items		
1.	Object of deadline	Transmission of the request to supplement the agenda
2.	Applicable issuer deadline	16 July 2024, 24:00 hrs. (CEST) (corresponds to 22:00 hrs. UTC); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240716; 22:00 hrs. UTC (Coordinated Universal Time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motions		
1.	Object of deadline	Submission of counter-motions on a specific agenda item
2.	Applicable issuer deadline	For counter-motions to be made available to other shareholders: 1 August 2024, 24:00 hrs. (CEST) (corresponds to 22:00 hrs. UTC); in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240801; 22:00 hrs. UTC (Coordinated Universal Time)

		<p>For counter-motions in the General Meeting: 16 August 2024, from the beginning of the General Meeting in accordance with the guidelines of the chairperson of the General Meeting</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; from the beginning of the General Meeting in accordance with the guidelines of the chairperson of the General Meeting</p>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Election proposals		
1.	Object of deadline	Submission of election proposals for the election of Supervisory Board members or of the auditor
2.	Applicable issuer deadline	<p>For election proposals to be made available to other shareholders: 1 August 2024, 24:00 hrs. (CEST) (corresponds to 22:00 hrs. UTC);</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240801; 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>For election proposals in the General Meeting: 16 August 2024, from the beginning of the General Meeting in accordance with the guidelines of the chairperson of the General Meeting</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; from the beginning of the General Meeting in accordance with the guidelines of the chairperson of the General Meeting</p>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to obtain information pursuant to section 131 (1) of the German Stock Corporation Act (AktG)		
1.	Object of deadline	Request for information on company matters
2.	Applicable issuer deadline	<p>16 August 2024, from the beginning of the General Meeting in accordance with the guidelines of the chairperson of the General Meeting;</p> <p>in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; from the beginning of the General Meeting in</p>

		accordance with the guidelines of the chairperson of the General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Filing of objections against resolutions		
1.	Object of deadline	Filing of objections against resolutions of the General Meeting
2.	Applicable issuer deadline	16 August 2024, from the beginning of the General Meeting until its closing by the chairperson of the General Meeting; in the format pursuant to Commission Implementing Regulation (EU) 2018/1212: 20240816; from the beginning of the General Meeting until its closing by the chairperson of the General Meeting